



Rental Income Worksheet

Name: _____ Tax year: _____

Property address: _____

Postal Code: _____

Is this part of your principal residence? If yes, Sq. ft. of rental _____ / Total ft.of bldg _____

If no, did property change from principal residence to rental completely? If yes, when: _____

If no, did property change from rental to principal residence completely? If yes, when: _____

Income Gross rental income (number of units : _____) \$ _____

Expenses Advertising \$ _____

Insurance \$ _____

Interest \$ _____

Legal and accounting \$ _____

Maintenance and repairs \$ _____

Management and administrative fees \$ _____

Motor vehicle and travel \$ _____

Office expenses \$ _____

Property taxes \$ _____

Salaries, wages and benefits \$ _____

Strata fees \$ _____

Utilities \$ _____

Total expenses \$ _____

- Is there any major repair / capital items included above? Please provide details.
- Are there co-owners? Please provide name and address
- Is this the first year of purchase / final year before sales? Please provide purchase / sale documents.

Details _____